



*Misae International....*

*...power to Grow*

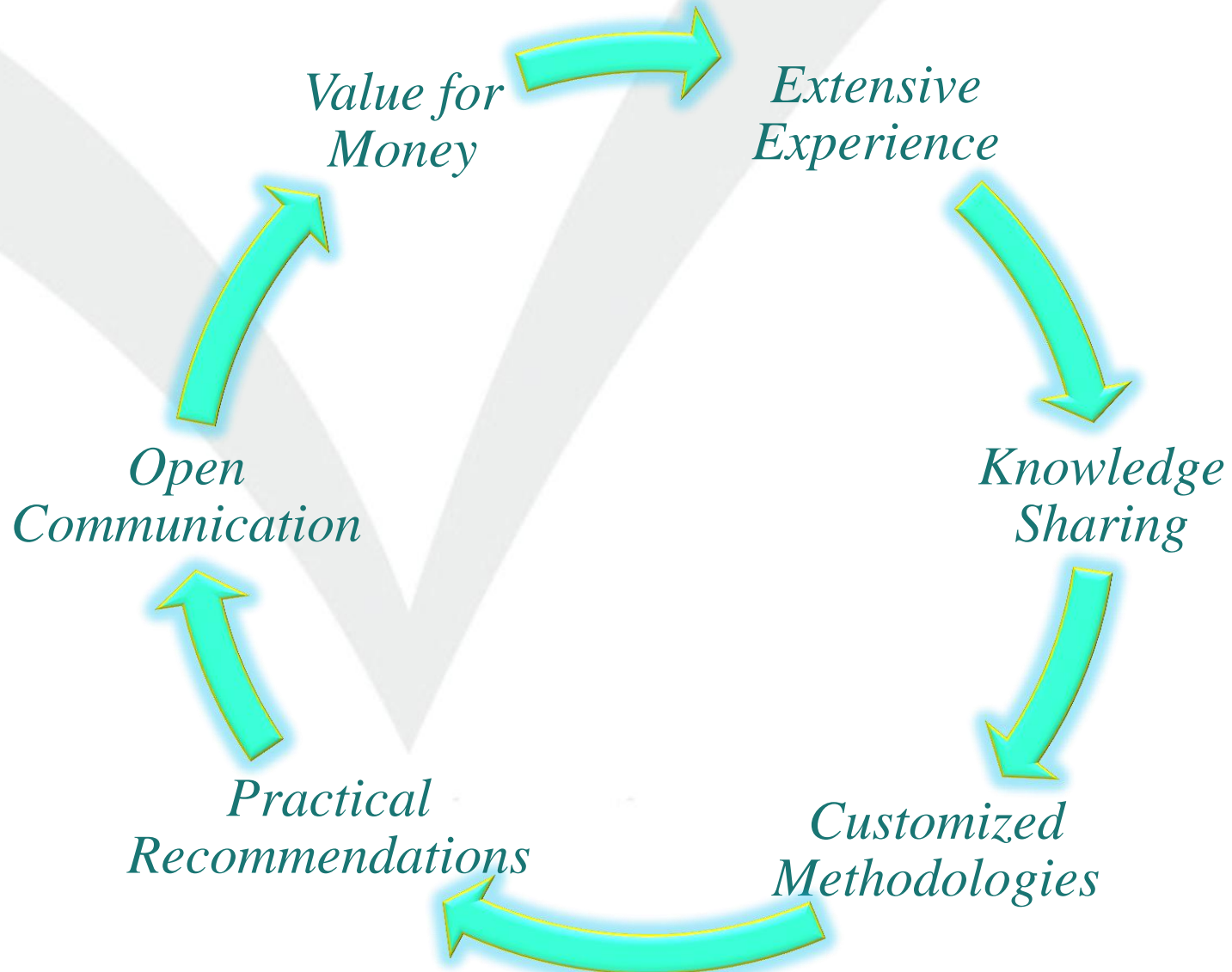
## *Misae's Vision*

*To be the most trusted and respected professional company in providing one stop solutions for all financial requirements and to be recognized by our valued clients for delivering excellence.*

## *Misae's Mission*

*We dedicate ourselves to helping our clients providing the highest quality professional services that address their business issues and deliver superior results keeping in mind the industry in which they are in to.*

# *Why Misae?*



# *Introduction*

- *We are set of self-motivated professionals with affluent experience and track records, having expertise in investment Banking, Restructuring and infrastructure.*
- *We are a rapidly growing organization and have distinctive approach system and far-reaching global network.*
- *We provide with custom-made solutions and execution support with result oriented approach.*

# *Values and Beliefs*

*Value Relationship*



*Dedication to team work*

*Integrity and Respect*

*Passionate and Committed*

*Confidence to excel*

# *Business Overview*

*Fund Raising*

*Financial  
Restructuring*

*Performance  
Enhancement*

*International  
Structuring  
For Foreign  
Clients and  
Infrastructure*

# *Fund Raising*

## *Fund Raising*

*Project Finance*

*Equipment Finance*

*Refinance*

*Mortgage Loans*

*Debt Syndication*

*ECBs*

*P/E Funding*

*M&A Assistance*



# *Financial Restructuring*

*Independent Business Review*

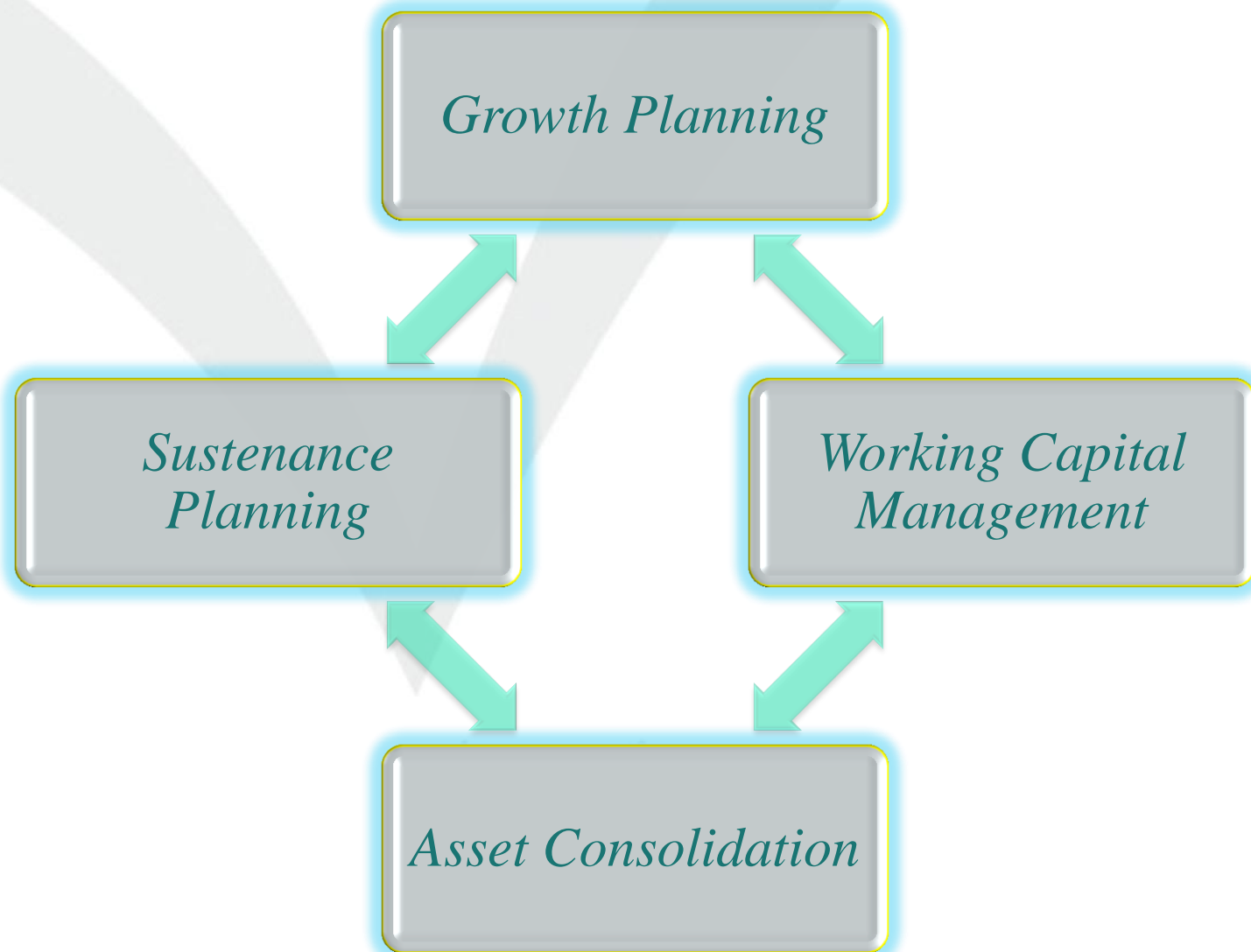
*Financial Re-structuring Planning*

*One time Settlement advisory*

*CDR Assistance*

*Distressed M & A*

# *Performance Enhancement*



# *Our specialized sectors*

*Infrastructure*



*Housing Development Projects*



*Hospitals*



*Food processing Industries*



*Education Development projects*



*Star Hotels*

# *Misaе's Strategy*

*To expose to a wide variety of business problems in multiple industries.*

*To offer the opportunity to work for a global corporations.*

*To emphasize to intellectual curiosity over expertise.*

*To offer unparalleled exit opportunities.*

# *Misaе's Strengths*



*Accountability  
and Integrity*

*strong staff  
loyalty and  
management  
team*

*outside-the-  
box problem  
solving*

*respect for  
clients and  
high level of  
client service*

*high energy  
and positive  
atmosphere*

# *Contact Details*

## *Misae International Pvt. Ltd.*

### *Corporate Office:*

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*Thank  
You*